

Want to help grow a loved one's ABLE account?

With an Oregon ABLE Savings Plan, people with an eligible disability finally have a way to save for qualified expenses, invest for the future and keep the benefits they rely on every day. Now, you can help them reach their goals by contributing to their ABLE account.

How to make a gift:

- Fill out this form and include a check made payable to **Oregon ABLE Savings Plan**.
- The minimum amount to gift is \$5.
- There is no fee to make a gift contribution using this form.
- If you need help, give us a call at 1-844-999-2253 9am – 5pm PT Monday – Friday.

Individuals with speech or hearing disabilities may dial 711 to access Telecommunications Relay Service (TRS) from a telephone or TTY.



Gift Contribution Form

Beneficiary's Name

Contributor's Name

Oregon ABLE Savings Plan Account Number

Contributor's Address

\$ _____
Gift Amount (Minimum is \$5)

Contributor's Phone Number

Mail this form and check to:

Oregon ABLE Savings Plan
P.O. Box 534430
Pittsburgh, PA 15253- 4430

Overnight mail:

Oregon ABLE Savings Plan
Attention: 534430
500 Ross Street, 154-0520
Pittsburgh, PA 15262

This information is for general information purposes only and does not constitute tax or investment advice. Carefully consider objectives, risks, charges and expenses before investing. It is possible to lose money by investing in the Plan. Please read the Plan Disclosure Booklet and Participation Agreement. Gift contributions irrevocably become property of the account owner.

Cut this part out and give it to the recipient. ↴



Gift Certificate

A gift of \$ _____

was made to _____'s

Oregon ABLE Savings Plan account from _____.

